## Data Science Tutorials

## Automatically report results from Qualtrics surveys

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## Cleaning responses

Once you have your survey results, you need to make sure only valid responses are used for analysis. Examples of responses you should not use include tests runs of your survey, responses obtained before you officially launched your survey, responses that were answered too fast, etc.

- Step 1: On My Surveys, click on the Results button corresponding to your survey:
- Step 2: You first need to review the survey responses. Click on Responses:

- Step 3: You will see a list of your responses. Use the checkboxes to mark whichever response does not qualify.

|  | Response ID | Respondent | Response Type | Start Time | End Time | Duration | Actions |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 0 |  |  | IP Address | 13 Oct 2014 10:23 PM | 13 Oct 2014 10:29 PM | 6 m 8 s | $\square$ |
| $\square$ |  |  | IP Address | 13 Oct 2014 10:26 PM | 13 Oct 2014 10:29 PM | 2m 50s | $\checkmark$ |

- Step 4: Once the responses are selected,click "Delete". A window will appear. Confirm deletion and you're done!

| Delete Responses |
| :--- |
| Are you sure you want to permanently delete these <br> 1 responses? <br> Dhis action cannot be undone. |
| Decrement all Quotas associated with deleted responses. |

- NOTE: You cannot undo this deletion process. MAKE SURE the responses you are deleting are indeed nonqualifying responses. In addition, I strongly suggest to NOT USE THIS METHOD to delete respondents who did not pass attention checks. You can simply filter those out later.


## Generating the report

In order to look at the analysis that Qualtrics can automatically generate for you, it is necessary to create a Report. Such a report contains all the data that was not deleted in the previous step, and is the data that is used for analysis. Generating this report is very simple.

- Step 1: On View Results, click on the View Reports button:

- Step 2: You will see the Select Report screen, and an Initial Report (which is a report Qualtrics automatically generates). Since you cleaned your data, you should get a clean report too. Hit Create New Report.

Select a Report


- Step 3: A report is created and you are taken to the View Results tab automatically (you'll be able to access this Report later - just make sure you access the latest one, as can be seen in the above "Creation Date" field).

That's it! You have created your first Qualtrics report. Next, we will look at how to analyze questions one by one, that is, univariate analysis. For example, we could determine the number of people who took our survey and who smoke, OR are freshmen. However, we will not look at combinations of questions yet, i.e., people who took our survey and who smoke AND are freshmen.

## The View Reports environment

Let's look at the parts that compose the View Reports screen. This is what you will use to analyze single questions, and it is very easy.

6. Think about the brand shown as if it were a person That is, think about the human characteristic...
7. Please indicate your agreement with the following agreement with the following questions regarding y
familiarity with this...
8. Think about the brand shown as if it were a person. That is, think about the human characteristic...

| 4 |  |
| :--- | :---: |
| Statistic | Value |
| Min Value | 1 |
| Max Value | 1 |
| Mean | 1.00 |
| Variance | 0.00 |
| Standard Deviation | 0.00 |
| Total Responses | 82 |

Note: This slide also serves as an example of how a Nominal question would be analyzed. Since we cannot do any sophisticated analysis, all we use are counts.

1. Questions: The list of questions delivered in your survey. By selecting a particular question, you can access its results which are calculated automatically.
2. Filters: Using Filters, you can show results for respondents who satisfy a certain criterion - for example, respondents who passed attention checks, who answered "Yes" or "No" to other questions, etc. You can also combine questions using Filters.
3. Count results: These are the results pertaining to how many people answered each option in your question. For example, in the question above, it can be seen that 82 people ( $100 \%$ ) answered that they agreed to participate in this particular study.
4. Statistical analysis: Qualtrics automatically calculates the minimum, maximum, average (mean), variance, standard deviation and total responses recorded. Thus, the analysis is automatically done for you!

## Analysis of Interval questions

Interval questions are very common in our surveys. Qualtrics provides a simple way to analyze these. Consider the following question and its analysis:


| \# | Question | Completely disagree | Somewhat disagree | Neither agree nor disagree | Somewhat agree | Completely agree | Total Responses | Mean |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Purchasing the wrong kind of car insurance can lead to problems in the future | $\underline{3}$ | 19 | 47 | $\underline{207}$ | $\underline{254}$ | 530 | 4.30 |
| 2 | I would rather be safe than sorry. | $\underline{2}$ | 9 | $\underline{51}$ | 198 | $\underline{270}$ | 530 | 4.37 |
| 3 | I want to be sure before I purchase anything | 0 | 9 | 41 | 192 | 288 | 530 | 4.43 |
| 4 | I avoid risky things | $\underline{6}$ | $\underline{29}$ | 59 | $\underline{223}$ | $\underline{213}$ | 530 | 4.15 |


| Statistic | Purchasing the wrong kind of car Insurance can lead to problems In the future | I would rather be safe than sorry. | I want to be sure before I purchase anything | I avoid risky things |
| :---: | :---: | :---: | :---: | :---: |
| Min Value | 1 | 1 | 2 | 1 |
| Max Value | 5 | 5 | 5 | 5 |
| Mean | 4.30 | 4.37 | 4.43 | 4.15 |
| Variance | 0.67 | 0.57 | 0.50 | 0.81 |
| Standard Deviation | 0.82 | 0.76 | 0.71 | 0.90 |
| Total Responses | 530 | 530 | 530 | 530 |

## Univariate analysis

Here you first see each scale item, followed by the distribution of responses in each scale point, and then the statistical analysis below. Note that the mean (average) of each question will easily let you establish the level of agreement, on average, of the 530 respondents for each of these scale items.

## Analysis of Ratio questions

Ratio questions can be easily analyzed in Qualtrics, but there is a big limitation. Consider the following question:

```
Based on the size you chose, either 1.7 ounce ( 50 ml ) or 3.3 ounce ( 100 ml ), please answer one of the following questions. For example, if you chose a 1.7 ounce ( 50 ml ) bottle, only answer how much you would be willing to pay for this size and skip the question about a 3.3 ounce ( 100 ml ) bottle, and vice versa.
How much would you be willing to pay for a 1.7 ounce \((50 \mathrm{ml})\) bottle?
```



This is a Slider ratio question, and Qualtrics reports results as follows:
22. Based on the size you chose, either 1.7 ounce ( 50 ml ) or 3.3 ounce ( 100 $\mathrm{ml})$, please answer one of the following questions. For example, if you chose a 1.7 ounce ( 50 ml ) bottle, only answer how m...

| \# | Answer | Min Value | Max Value | Average Value | Standard Deviation | Responses |
| :---: | :--- | :---: | :---: | :---: | :---: | :---: |
| 1 | $\underline{\text { Dollar amount }}$ | 10.00 | 55.00 | 40.45 | 13.03 | 20 |

Here you first see the question, followed by the statistical analysis below. There are no counts because that is not relevant in a Ratio question - here, focus on the minimum, maximum, average and standard deviation. The standard deviation here will suggest how spread out responses were. The same applies for Interval questions.

## Problem with Ratio questions

Consider now the following question and its results. This was a Text Entry question where consumers can enter any number:
10. How old do you think this car insurance agent is? (Please answer with a
whole number).



| Statistic | Value |
| :--- | :---: |
| Total Responses | 12 |

## How to analyze A/B TEST RESULTS

Recall an A/B structure like this one:


This analysis poses no problem. The only difference is as follows:

- Questions that are not in areas that branched out (e.g. A and B blocks) can be analyzed as discussed before.
- Questions within each branch should be examined separately. So, for example, if you asked a likelihood of purchase question for each stimulus, then you need to look at the two different likelihood of purchase questions, one for each stimuli.

The example in the next slide clarifies. Here, we asked respondents to inform us of their rating of a salesperson when this salesperson had either 0 or 12 salesperson awards (Stimulus $A$ and Stimulus B, respectively).

## How to analyze A/B TEST RESULTS



## Analyzing combinations of questions

Suppose we now want to know whether consumers that responded a certain question tend to answer another one in a certain pattern, such as whether smokers have a higher willingness to pay for luxury items, or whether people that identify as freshmen consider themselves to be overweight. To set up analysis:

- Step 1: On the View Results tab, click on Cross Tabulation.

- Step 2: Click Create a new Cross Tabulation.


## 2



- Step 3: Decide which questions you will analyze. Set the one with the most items (e.g. 5 Income options) as ROW, and the one with the least items (e.g. 2 Gender options) as COLUMN.


Please provide your gender
What is your family income?

- Step 4: Click Create Cross Tabulation and results will appear next.

Each crosstab will be automatically saved in your Cross Tabulations so you can access it later!

## Example of Cross Tabulation

Do men and women tend to purchase different sizes of fragrances? In other words, is there a relationship between gender and fragrance bottle size preferences? Let's ask our crosstab:


|  |  | Please provide your gender |
| :--- | :--- | :--- |
| Suppose you are shopping for <br> a fragrance for yourself in a <br> mall (e.g. Perfumania). Which <br> size would you prefer to buy? | Chi Square | $0.07^{*}$ |
|  | Degrees of Freedom | 1 |

*Note: The Chi-Square approximation may be inaccurate - expected frequency less than 5 .

As can be seen, the pattern in the first figure suggests that men and women buy about the same proportion of fragrance sizes - almost half of the men (4 and 5) and half of the women (9 and 9) reported different fragrance size preferences.

The statistical analysis reveals a very high p-value (0.79). This means that the result is not statistically significant. In terms of your analysis, use the following rule:

- p-values lower than .05: There is definitely a relationship between both questions.
- $p$-values higher than .05, up to .1: There is mild evidence of a relationship.
- p-values higher than .1: There may not be a relationship - proceed with caution when giving suggestions to your client. The farther from .1, the less likely there is a relationship.


## Analyzing Ratio or Interval responses

The previous questions are both Nominal. However, what if we have a Nominal and an Interval or Ratio response? For example, do men or women have a higher willingness to pay for fragrances? A cross tabulation cannot answer this question, and, generally, you would require using SPSS, or, at least, Excel Pivot Tables. However, Qualtrics does have an option to make such basic analysis, called Filtering.

- Step 1: On your survey, click Results. The View Results environment appears.

| Constructive Choice Survey P1 | $\mathbf{4 4}$ |  |
| :--- | :--- | :--- |
| Modified on: Mar 13, 2015 |  | Edit |

- Step 2: Select any question. You will see the results for the whole sample, e.g. the average.

> 23. How much would you be willing to pay for a 3.3 ounce $(100 \mathrm{ml})$ bottle?

| \# | Answer | Min Value | Max Value | Average Value | Standard Deviation | Responses |  |
| :---: | :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{1}$ | Dollar amount | 35.00 | 125.00 | 74.29 | $\mathbf{2}$ | 22.82 | 24 |

- Step 3: Now go to Show Filters. In Filters below, click on New. $\qquad$



## Analyzing Ratio or Interval responses

You're done! Now the question will only include females. You may want to call the Filter "Women" or "Men" or any name you want. I did not, so as you can see Qualtrics says that I'm filtering using "New Filter":


Previous Page
23. How much would you be willing to pay for a 3.3 ounce ( 100 ml ) bottle?

| \# | Answer | Min Value | Max Value | Average Value | Standard Deviation | Responses |
| :---: | :--- | :---: | :---: | :---: | :---: | :---: |
| 1 | Dollar amount | 35.00 | 125.00 | 77.53 | 24.37 | 15 |



Note that, as compared to the results in Step 2 of the previous slide, here we have only 15 responses (because 15 females answered the survey). The average is not the same as that of the whole sample. Here are the results filtering by Men as well. Note the difference! Is this what you expected?

| \# | Answer | Min Value | Max Value | Average Value | Standard Deviation | Responses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Dollar amount | 40.00 | 100.00 | 68.89 | 20.12 | 9 |

AN EASIER WAY TO FILTER: Proceed to Step 2 as before, then click on this button at the top of your question! ©


Add a Filter to This Report...

## Data Science Tutorials

Questions?
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